

Evolve Through A Natural Shift

Oracle Planning and Budgeting Cloud Service (PBCS) for NetSuite

Key Features of Oracle NetSuite PBCS

- + Robust integration with NetSuite Financials & other disparate data sources
- + Intuitive, role-based web and MS Office interfaces
- + Comprehensive Microsoft Office integration
- + Flexible workflow & plan management capabilities
- + Seamless creation of reports and dashboards
- + Flexible driver-based what-if scenario modeling
- + Full set of administrative tools for application management

Key Benefits of PBCS

- + Integrate planning and budgeting processes across multiple lines of business
- + Improve forecast and reporting accuracy for both long-term and near-term strategic and organization plans
- + Quick Cloud deployment with no internal IT hardware or software requirements

A Planning Proficiency with Much More

Oracle Planning and Budgeting Cloud Service (PBCS) for NetSuite is a solution that enables organizations of all sizes to quickly adopt a world-class planning and budgeting application that seamlessly integrates with NetSuite, offers flexible deployment options, and lightning fast time-to-value.

Why Convert to PBCS?

- + Drive capital and operational savings with a business-owned solution where day- to-day changes including amendments and dimensionality can be managed by the user, not a coding specialist.
- + Increase productivity with SmartView for Office and allow access and integration of content from MS Office products into PBCS for real-time collaboration and calculation.
- + Improve reporting accuracy with robust governance and control tools to prevent data-entry errors.
- + Transformative reporting capabilities with comprehensive reporting and visualization outputs to see your business accurately in real-time complimented by best-in- breed Essbase's "speed of thought" responsiveness.

A Smooth and Natural Conversion

Using Oracle NetSuite's PBCS, Edgewater Ranzal delivers a comprehensive planning application for NetSuite Financial Planning customers who have outgrown their current planning environment due to scale, complexity, or business case. This conversion allows users to create the budget and forecast for Margin, SG&A, and all other income statement line items and can accelerate the time-to-value of a planning solution by enabling the configuration of pre-built templates, reports, and calculations that are catered to the income statement planning process. This offering effectively replaces the Adaptive Insight planning point-system with one that consolidates, analyzes, and executes scenario analysis to meet the increasing complexity of an organization.

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Key Benefits of Lightning Conversion

- + Achieve quick ROI
- + Customized templates, calculations, reports, task lists, and workflows
- + Extensible out-of-the-box features and functionality that allow your planning environment to continue adapting

Accelerate Planning Results with a Solution that Satisfies Organizational Needs

Development of a PBCS application supports basic P&L planning and actual financial reporting across the organization, including:

- + Standard Planning dimensions (up to six)
- + Support for the annual plan and forecast
- + Incorporation of current year and prior year actuals
- + Configuration of Planning input forms (via web and/or Excel SmartView) to support margin, SG&A, and other income and expense planning
- + Development of standard calculations/business rules to enable metrics, aggregations, and variance calculations
- + Delivery of standard P&L, variance analysis reports, and dashboards
- + Integration into NetSuite for standardized drill-back

About Edgewater Ranzal

Edgewater Ranzal provides integrated business analytics solutions to help organizations define, measure, and innovate their business, provide a clear vision, and drive business value. We consistently apply and update leading-practice methodologies to address changing business requirements and take advantage of evolving system capabilities. With global resources and multiple partnerships, we are one of the largest specialized business analytics solutions providers. To learn more, visit ranzal.com, e-mail info@ranzal.com, or call +1.914.253.6600.